



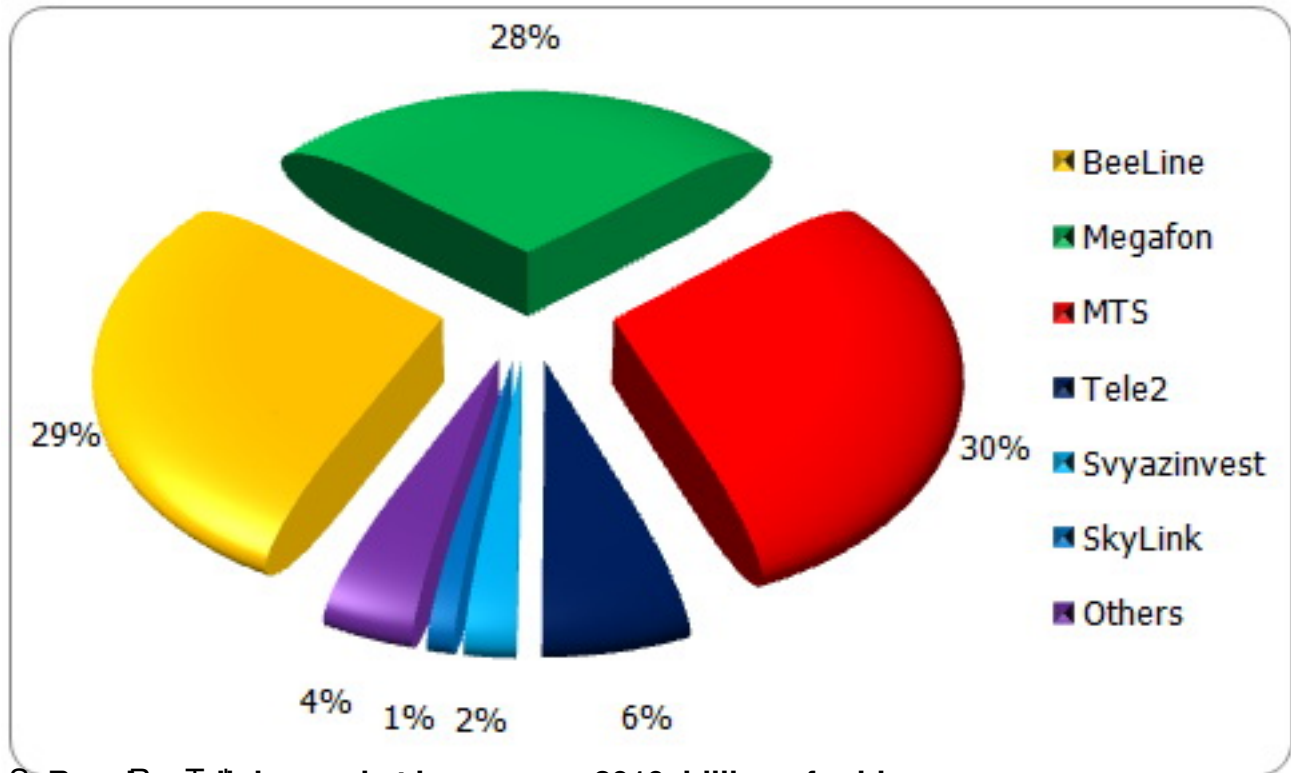
In 2010, the mobile market continued to grow rapidly, reaching, according to preliminary estimates the total volume of 707.9 billion rubles.

**Dynamics of the Russian market of mobile communication services, billion of rubles**

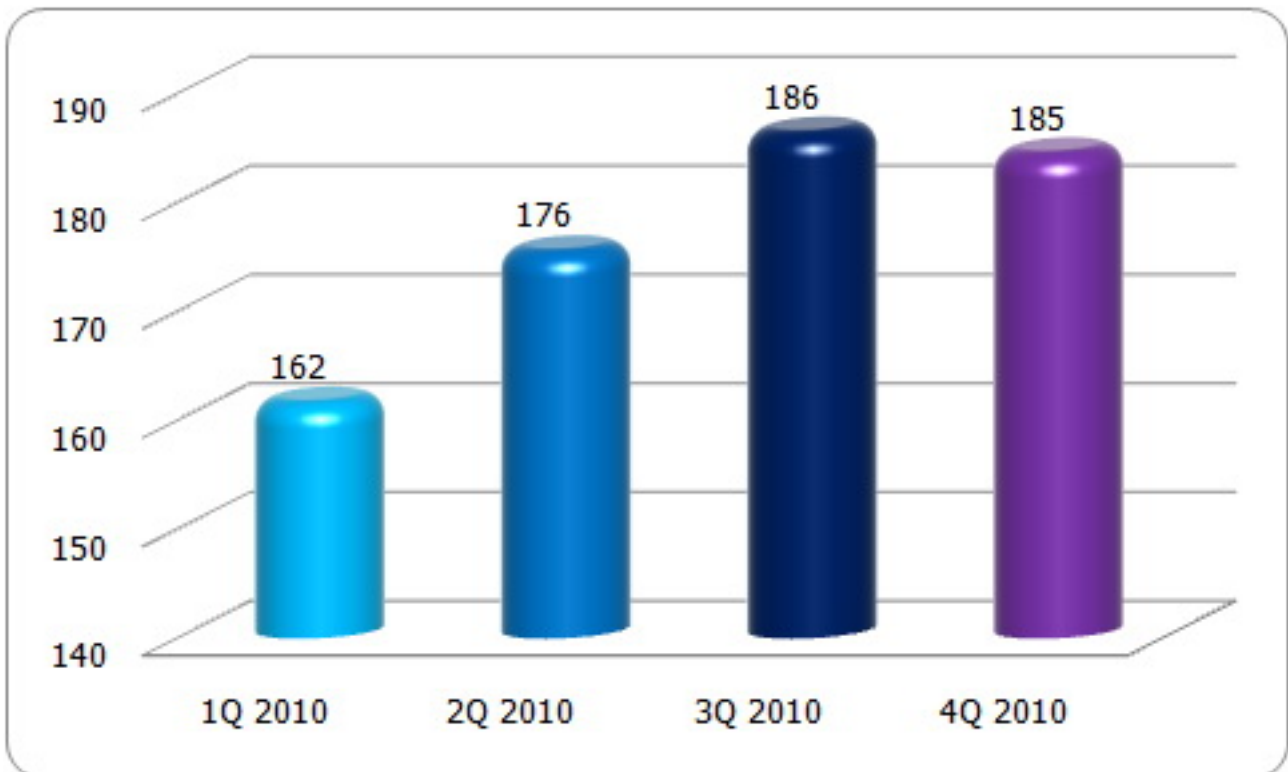
	1Q 2010	2Q 2010	3Q 2010	4Q 2010	FY2010
BeeLine	47,2	50,5	52,9	51,4	201,9
Megafon	44,9	49,7	52,8	53	200,4
MTS	49	52,5	56,1	55	212,5
Tele2	9	10,6	11,4	12,1	43,2
Svyazinvest	3,4	3,7	3,9	3,9	15
SkyLink	1,8	1,8	2,1	2	7,7
Others	6,2	6,7	7,2	7,1	27,2
In total	161,6	175,5	186,4	184,5	707,9

Source: companies' data, RusTele.com's estimates and calculations

**Russian cellular market by revenue following the results of 2010**



Source: RusTele.com  
Russian cellular communication market by revenue 2010, billion of rubles



Source: RusTele.com

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At the same time, the expenses of subscribers of Russian cellular operators for roaming are very high. In

Among the main events of 2010 were:

- In the third quarter of 2010, Vypelcom, the member of «cellular big three» (that is Vypelcom, M
- Rostelecom, the company occupying the leading market position in transiting traffic and leasing lin
- Another member of «big three», MTS took over Comstar-UTS, a leading fixed-line communications
- MegaFon in June of 2010 announced the acquisition of 100% Synterra shares which makes it a pr
- Also in Russia the process of "clearing" the frequency bands for the construction of mobile network
- MTS and Megafon have started to implement projects based on technology NFC (Near Field Com