



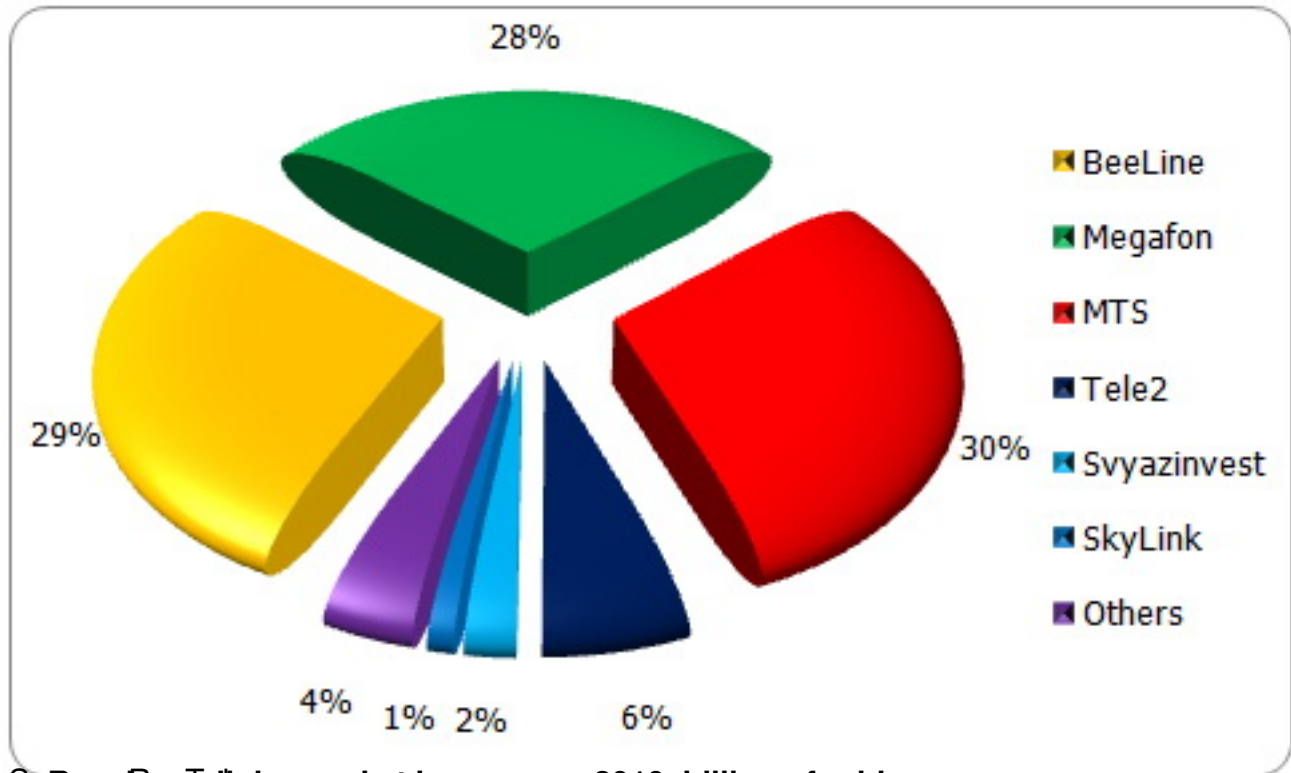
In 2010, the mobile market continued to grow rapidly, reaching, according to preliminary estimates the total volume of 707.9 billion rubles.

Dynamics of the Russian market of mobile communication services, billion of rubles

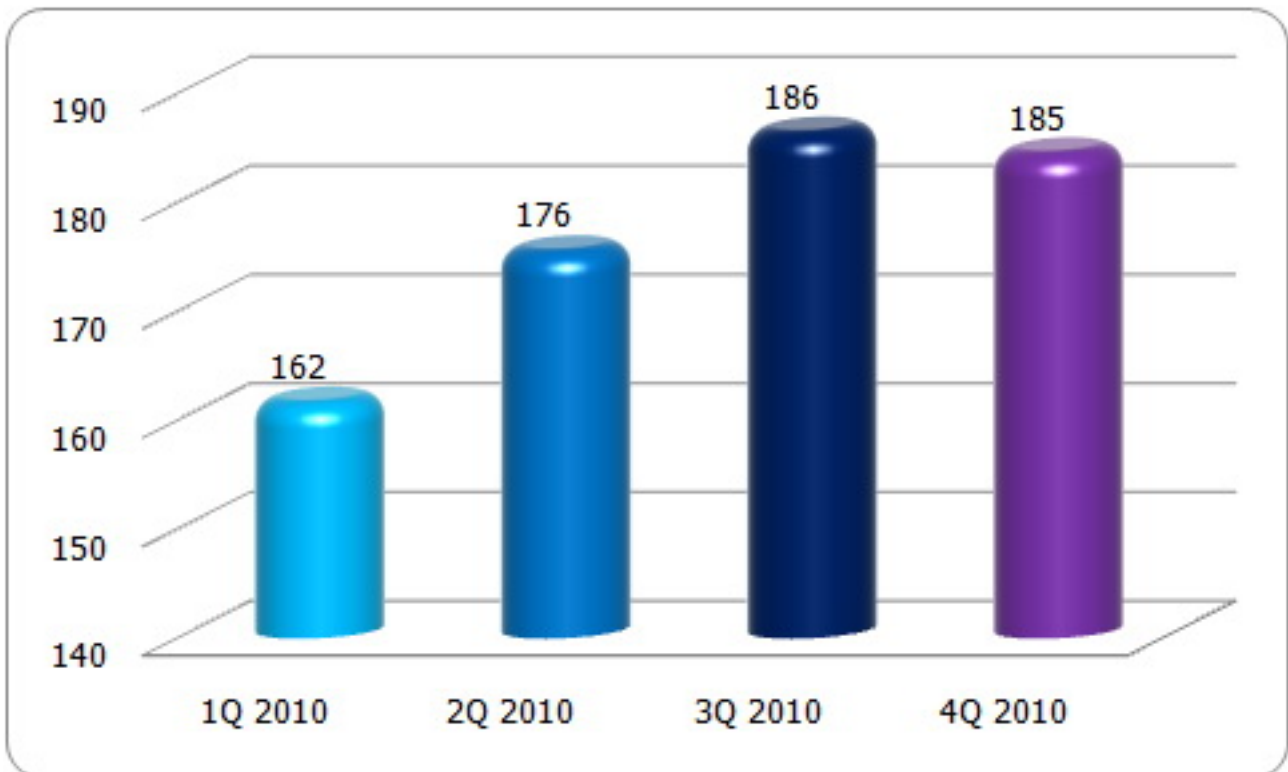
	1Q 2010	2Q 2010	3Q 2010	4Q 2010	FY2010
BeeLine	47,2	50,5	52,9	51,4	201,9
Megafon	44,9	49,7	52,8	53	200,4
MTS	49	52,5	56,1	55	212,5
Tele2	9	10,6	11,4	12,1	43,2
Svyazinvest	3,4	3,7	3,9	3,9	15
SkyLink	1,8	1,8	2,1	2	7,7
Others	6,2	6,7	7,2	7,1	27,2
In total	161,6	175,5	186,4	184,5	707,9

Source: companies' data, RusTele.com's estimates and calculations

Russian cellular market by revenue following the results of 2010



Source: RusTele.com
Russian cellular communication market by revenue 2010, billion of rubles



Source: RusTele.com

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At the same time, the expenses of subscribers of Russian cellular operators for roaming are very high. In

Among the main events of 2010 were:

- In the third quarter of 2010, Vypelcom, the member of «cellular big three» (that is Vypelcom, M
- Rostelecom, the company occupying the leading market position in transiting traffic and leasing lin
- Another member of «big three», MTS took over Comstar-UTS, a leading fixed-line communications
- MegaFon in June of 2010 announced the acquisition of 100% Synterra shares which makes it a pr
- Also in Russia the process of "clearing" the frequency bands for the construction of mobile network
- MTS and Megafon have started to implement projects based on technology NFC (Near Field Com